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Trend and Instability in Production and Consumption of Meat: A Study of different countries of West Asia Region

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ABSTRACT

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Keywords: West Asia; Meat Production, Meat Consumption, Growth, Instability Animal origin foods are useful component to most diets which contain high value biological protein and micronutrients like iron and vitamin A, major contributors to a healthy diet. The study examined growth and instability of production and consumption of meat in different countries of West Asia region from 2000 to 2017. For estimation of compound annual growth rates (CAGR) in production and consumption of meat exponential growth function was constructed and Cuddy - Della Valle indices are used to find level of instability in both production and consumption of meat in this study. Meat production grew between CAGR of 0.93 per cent in Saudi Arabia to 6.69 per cent in Turkey while, consumption grew between CAGR of 0.20 per cent in Cyprus to 12.60 per cent in Iraq. The highest production growth has been registered by Turkey (6.69 per cent), while that of consumption is registered by Iraq (`12.60 per cent) from the year 2000 to the year 2017. In West Asian countries, Georgia noted medium instability in meat production, whereas, Iraq, UAE, Kuwait and Oman exhibited medium instability in meat consumption in this period.

Introduction

Animal origin foods are useful component to most diets which contain high value biological protein and micronutrients like iron and vitamin A, major contributors to a healthy diet. Globally meat production increased by 1.2 per cent in 2018, China was the largest meat producing country in the world with the production of about 25.74 per cent of total world meat production, followed by EU14.59 per cent. USA was at third position which produced about 14 per cent. Brazil stands at fourth position with 8.19 per cent. Russia ranked at fifth position with 3.04 per cent of while India ranked at sixth position with production of 2.20 per cent of world meat production [FAO, [1]). The livestock sector employed at least 1.3 billion people globally and directly support the livelihoods of 600 million poor smallholder farmers in the developing world (Thornton [2]). According to the FAO data, in 2016, livestock contributes 1.68 per cent of world GDP, about 34 per cent of the agricultural GDP. Moreover, livestock sector was contributing 2.5 per cent of total GDP and 30 per cent in of agriculture GDP of Asia continent in the year 2016. Asian countries were shared 91.74 per cent of total buffalo meat in the world (Pasha[3]). The growth in the livestock sector is increasing day by day because of its importance as an alternative source employment and its significant contribution to food security aspects which have consistently exceeded the growth of the crop sector (Zijpp [4]). Demand for higher value and quality

foods such as milk and meat increases more, compared to foods of plant origin such as grains. It is obvious that the production and consumption of animal products are increasing but with variation. Instability in production affects consumption pattern of families and malnutrition problem in children and pregnant women especially in Asian countries relaying on animal food sources (Randolph [5]) on the other hand, exporter faces with income shock which adversely affects to the domestic producers also besides, Impacting the balance of payment of the country. In view of the aforesaid the present study was carry out in the countries of West Asia region.

Materials and Methods

Methodology

The study is based on secondary data. The data was collected from FAO site for the period from 2000 to 2017. Production data was available in the secondary sources, but consumption data was not available. Therefore, availability of given product in the country is considered as total consumption of the product in that country. Total availability has also taken into account the net import quantity (total import – total export) in the given year. Total consumption of meat product worked out (Wahid [7]) as,

 $C_{it} = P_{it} + I_{it} - E_{it}$

Where,

Cjt = Consumption of meat in jth country (tones) in tth year

 P_{it} = Production of meat in jth country (tones) in tth year

I_{it} = Import of meat in jth country (tones) in tth year

 E_{it} = Export of meat in jth country (tones) in tth year

Therefore, to generate consumption data for different years, data on quantity of export and import of the selected livestock products, along with production data were collected across the countries of West Asia region. To estimate growth in production and consumption of meat in West Asian countries, exponential growth function has been fitted for different countries. Growth rates are worked out to examine the tendency of the variable to increase, decrease or stagnate over period of time. It also indicates the magnitude of the rate of change in variable under consideration per unit of time. In present study, compound annual growth rates of production and consumption of meat in West Asian countries have been estimated by using the exponential growth function to the following form,

Y,=aebt

Where,

 \mathbf{Y}_{t} is production / consumption of meat in different countries of West Asia region

a and b are constants (parameters)

To examine the level of instability in production and consumption of meat across the countries of West Asia region Cuddy - Della Valle instability indices (CDI) are constructed. Instability index is a sample analytical instrument to find the variation in any given time series data. Cuddy- Della Valle method is used as it corrects the coefficient of variation if data are scattered around the negative or positive trend line, over estimation can be eliminated (Geetha [6]). Formula for the construction of Cuddy – Della Valle index is as follows,

$$I_{u} = CV \sqrt{\left(1 - \overline{R}\right)^{2}}$$

Where,

 $I_{x} = Index value$

Coefficient of variation (CV%) = $(\sigma \overline{X}) \times 100$

R²= Adjusted coefficient of multiple determination

- σ= Standard deviation
- \overline{X} = Mean value

In the present study the CDI values are grouped into three classes, which represent the different level of instability, as follows:

- Low instability = value of instability index is between 0 to 15.
- Medium instability = value of instability index is more than 15 to 30.
- High instability = value of instability index is greater than 30.

Results and Discussion

Compound Annual Growth Rates in Production and Consumption of Meat in Countries of West Asia Region from 2000 to 2017

(Table 1) depicts the compound annual growth rates of meat production and consumption in different countries of West Asia region from 2000 to 2017. The results show that meat production and consumption both declined in Palestine and Georgia, whereas Cyprus, Lebanon and Syria showed declined in meat production only. The compound annual growth rates of meat consumption were the highest in Iraq and Qatar to the tune of 12.60 per cent and 10.06 per cent per annum, respectively. Meat consumption in United Arab Emirate (UAE) grew by 7.73 per cent per annum followed by Bahrain (7.03 per cent). The highest production growth showed by Turkey (6.69 per cent) followed by Oman (5.97 per cent) and Yemen (5.72 per cent) per annum. The table concluded that Turkey performed well in the West Asia region, because net export of meat was more during this period. Meat consumption grew more than meat production in Saudi Arabia, Jordan, Iraq, UAE, Kuwait, Oman, Bahrain and Qatar. These countries are required to give much emphasis on increasing production of livestock meat. The figures 1 to 18 indicate the changes recorded in production and consumption of meat in different countries of West Asia region during from 2000 to 2017.

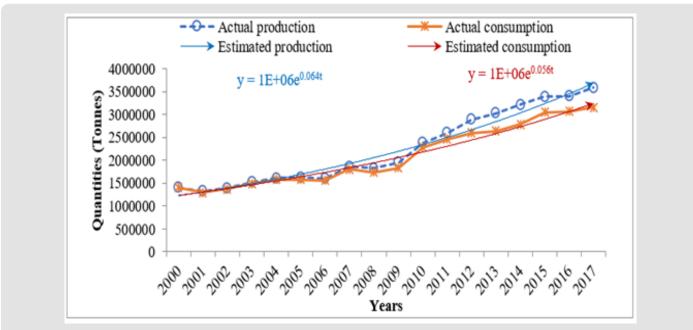
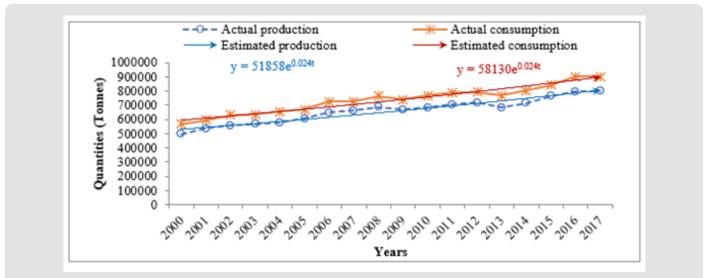
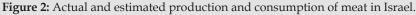


Figure 1: Actual and estimated production and consumption of meat in Turkey.





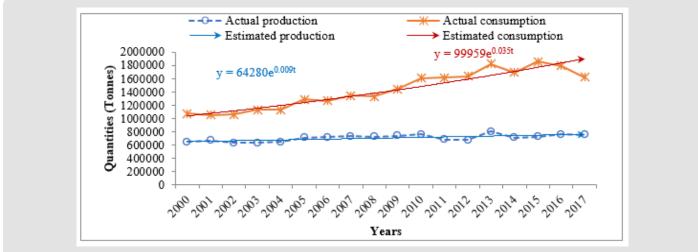


Figure 3: Actual and estimated production and consumption of meat in Saudi Arabia.

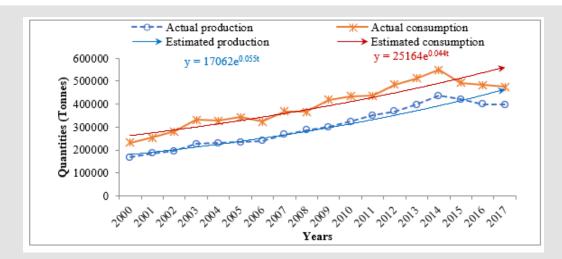


Figure 4: Actual and estimated production and consumption of meat in Yemen.

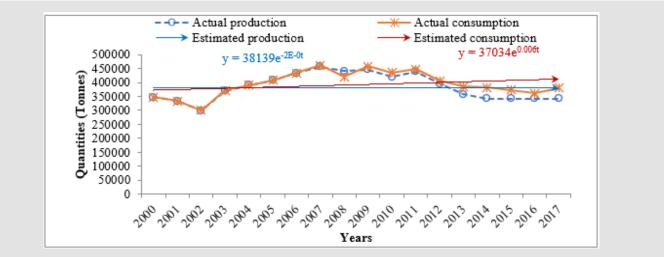


Figure 5: Actual and estimated production and consumption of meat in Syria.

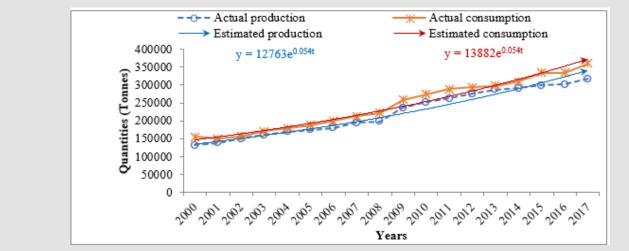


Figure 6: Actual and estimated production and consumption of meat in Azerbaijan.

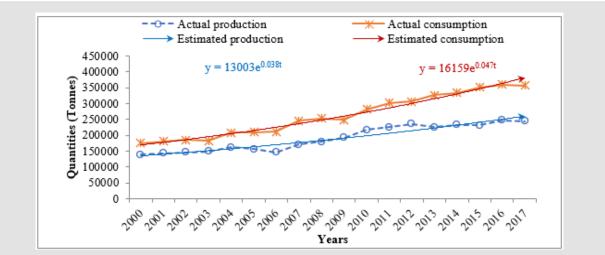


Figure 7: Actual and estimated production and consumption of meat in Jordan.

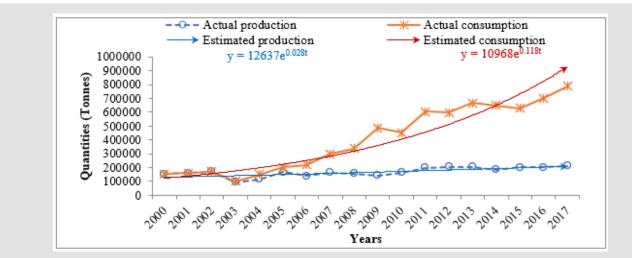


Figure 8: Actual and estimated production and consumption of meat in Iraq.

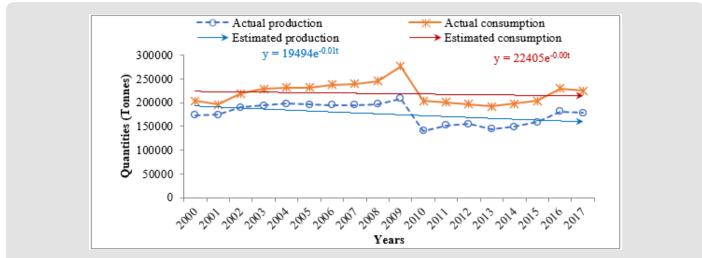


Figure 9: Actual and estimated production and consumption of meat in Lebanon.

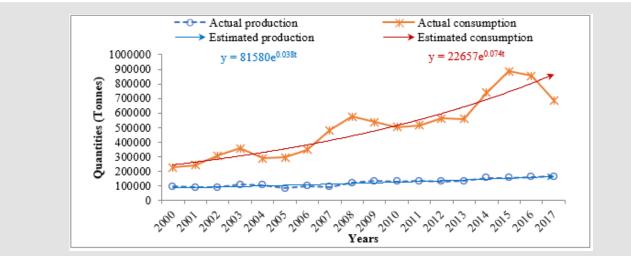


Figure 10: Actual and estimated production and consumption of meat in UAE.

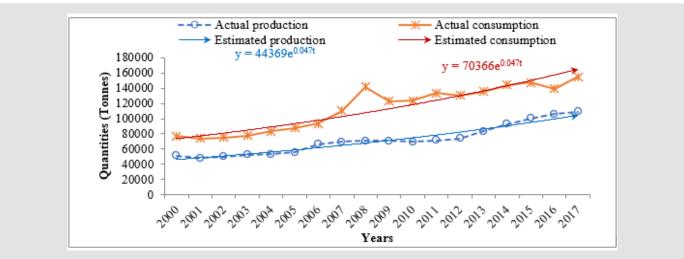


Figure 11: Actual and estimated production and consumption of meat in Armenia.

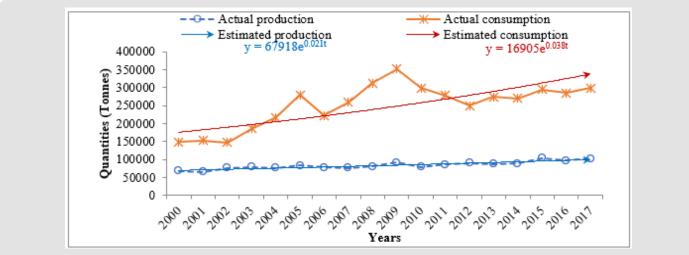


Figure 12: Actual and estimated production and consumption of meat in Kuwait.

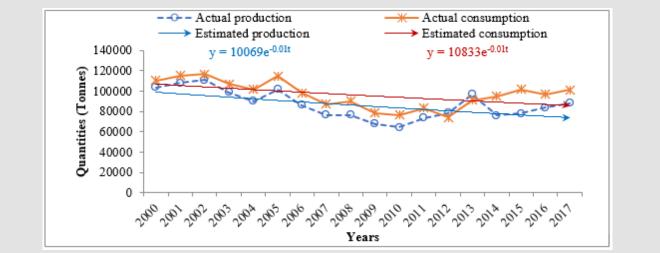


Figure 13: Actual and estimated production and consumption of meat in Palestine.

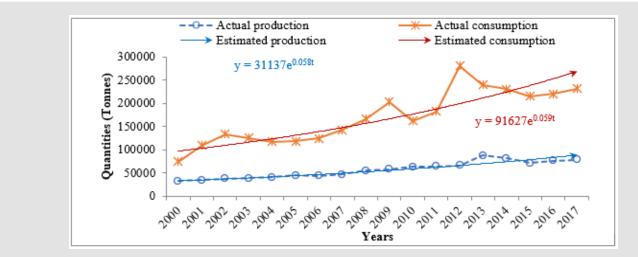
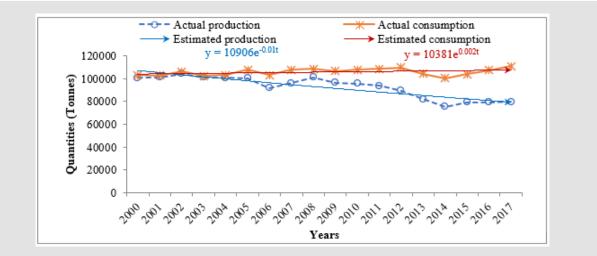
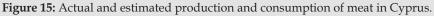


Figure 14: Actual and estimated production and consumption of meat in Oman.





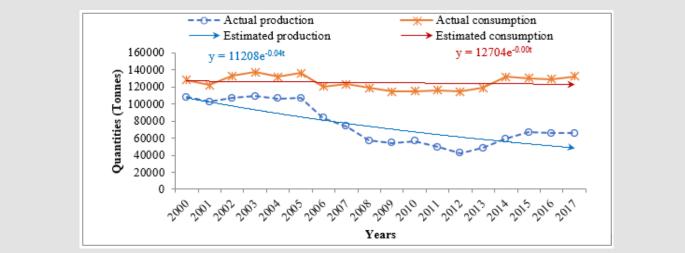


Figure 16: Actual and estimated production and consumption of meat in Georgia.

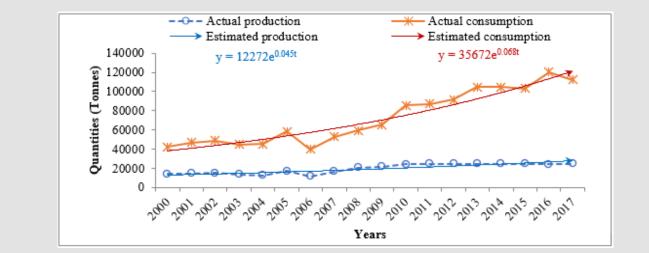


Figure 17: Actual and estimated production and consumption of meat in Bahrain.

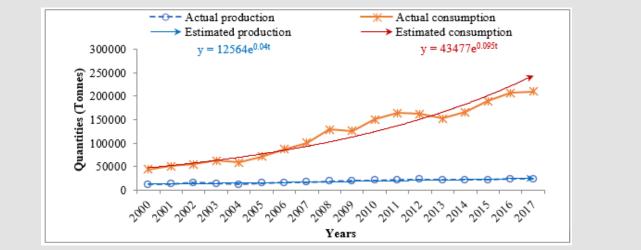


Figure 18: Actual and estimated production and consumption of meat in Qatar.

Table 1: Compound annual growth rates in production and consumption of meat in the countries of West Asia region from 2000 to
2017.

N' -	Countries	Production		Consum	Consumption	
No.		Trend Coefficient	CAGR (%)	Trend Coefficient	CAGR (%)	
1	Turkey	0.06481* (0.0032)	6.69	0.05682* (0.0029)	5.85	
2	Israel	0.02452* (0.0016)	2.48	0.02421* (0.0014)	2.45	
3	Saudi Arabia	0.00928* (0.0022)	0.93	0.03575* (0.0027)	3.64	
4	Yemen	0.0556* (0.0029)	5.72	0.04459* (0.0038)	4.56	
5	Syria	-0.00002NS (0.0058)	-0.002	0.00603NS (0.0051)	0.60	
6	Azerbaijan	0.05467* (0.0022)	5.62	0.05488* (0.002)	5.64	
7	Jordan	0.03854* (0.0027)	3.93	0.04769* (0.0018)	4.88	
8	Iraq	0.02818* (0.0074)	2.86	0.11866* (0.01)	12.60	
9	Lebanon	-0.01113** (0.0051)	-1.10	-0.00257NS (0.0046)	-0.25	
10	UAE	0.03873* (0.0041)	3.95	0.07444* (0.0065)	7.73	
11	Armenia	0.04761* (0.0028)	4.87	0.04732* (0.0042)	4.84	
12	Kuwait	0.02112* (0.0025)	2.13	0.03848* (0.008)	3.92	
13	Palestine	-0.01718** (0.0061)	-1.70	-0.01296** (0.0057)	-1.29	
14	Oman	0.05799* (0.0037)	5.97	0.05977* (0.007)	6.16	
15	Cyprus	-0.01757* (0.0023)	-1.74	0.00199NS (0.0012) 0.20		
16	Georgia	-0.0465* (0.0097)	-4.54	-0.00182NS (0.0029)	-0.18	

17	Bahrain	0.04548* (0.0066)	4.65	0.06797* (0.0061)	7.03
18	Qatar	0.03996* (0.0035)	4.07	0.09586* (0.0055)	10.06

Note: * and **indicate significant at 1 and 5per cent probability levels, while NS indicates non significant coefficient.

Level of Instability in Production of Meat in Different Countries of West Asia Region

The instability indices of meat production for different countries of West Asia region presented in (Table 2). The table indicates that all countries in the West region have exhibited low instability in meat production therein which ranged from 3.21 to 13.66 except Georgia which reported medium instability level of 19.83, during this period.

 Table 2: Level of instability in production of meat in different countries of West Asia region.

	Period 2000 - 2017			
Level of Instability	Production			
	Countries	Instability index value		
	Turkey	9.24		
	Israel	3.21		
	Saudi Arabia	5.07		
	Yemen	6.56		
	Syria	12.81		
	Azerbaijan	4.29		
	Jordan	5.99		
	Iraq	13.69		
Low instability	Lebanon	11.10		
	UAE	8.54		
	Armenia	8.23		
	Kuwait	5.66		
	Palestine	13.30		
	Oman	9.68		
	Cyprus	4.756		
	Bahrain	12.34		
	Qatar	6.59		
Medium instability	Georgia	19.83		

Level of Instability in Consumption of Meat in different Countries of West Asia Region

The instability indices of meat consumption for different countries of West Asia region presented in table 3. The table depicts that the most of countries of Western region found low instability in their meat consumption during the period which ranged from 2.67 to 13.04, where Kuwait registered medium instability of 16.41 followed by UAE (15.70), Oman (15.59) and Iraq (15.57) from the year 2000 to 2017.

Table 3: Level of instability in consumption of meat in different countries of West Asia region.

	Period 2000 - 2017			
Level of Instability	Consumption			
2010101110110110	Countries	Instability index value		
	Turkey	7.90		
	Israel	3.03		
	Saudi Arabia	6.24		
	Yemen	7.83		
	Syria	11.18		
	Azerbaijan	4.25		
Less In stability	Jordan	4.22		
Low Instability	Lebanon	10.39		
	Armenia	8.61		
	Palestine	12.14		
	Cyprus	2.67		
	Georgia	6.37		
	Bahrain	13.04		
	Qatar	8.75		
	Iraq	15.47		
Madium Instaliitu	UAE	15.70		
Medium Instability	Kuwait	16.41		
	Oman	15.59		

Conclusion

Except Lebanon, Palestine, Cyprus and Georgia production and consumption of meat grew positively in all the countries in the region. Meat production grew between CAGR of 0.93 per cent in Saudi Arabia to 6.69 per cent in Turkey while, consumption grew between CAGR of 0.20 per cent in Cyprus to 12.60 per cent in Iraq. The highest production growth has been registered by Turkey (6.69 per cent), while that of consumption is registered by Iraq (`12.60 per cent) from the year 2000 to the year 2017. In West Asian countries, Georgia noted medium instability in meat production, whereas Iraq, UAE, Kuwait and Oman exhibited medium instability in meat consumption in this period. No has shown high instability. The study suggested that meat production of individual livestock need to be examined in the countries to accelerate the adoption of new technologies for more production of meat in all countries, with special emphasis on Palestine, Lebanon, and Cyprus as both meat production and consumption grew negatively in these countries in the region.

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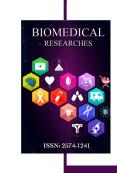
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